

# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 11TH, 2022

### PRODUCTS

#### EQUITY

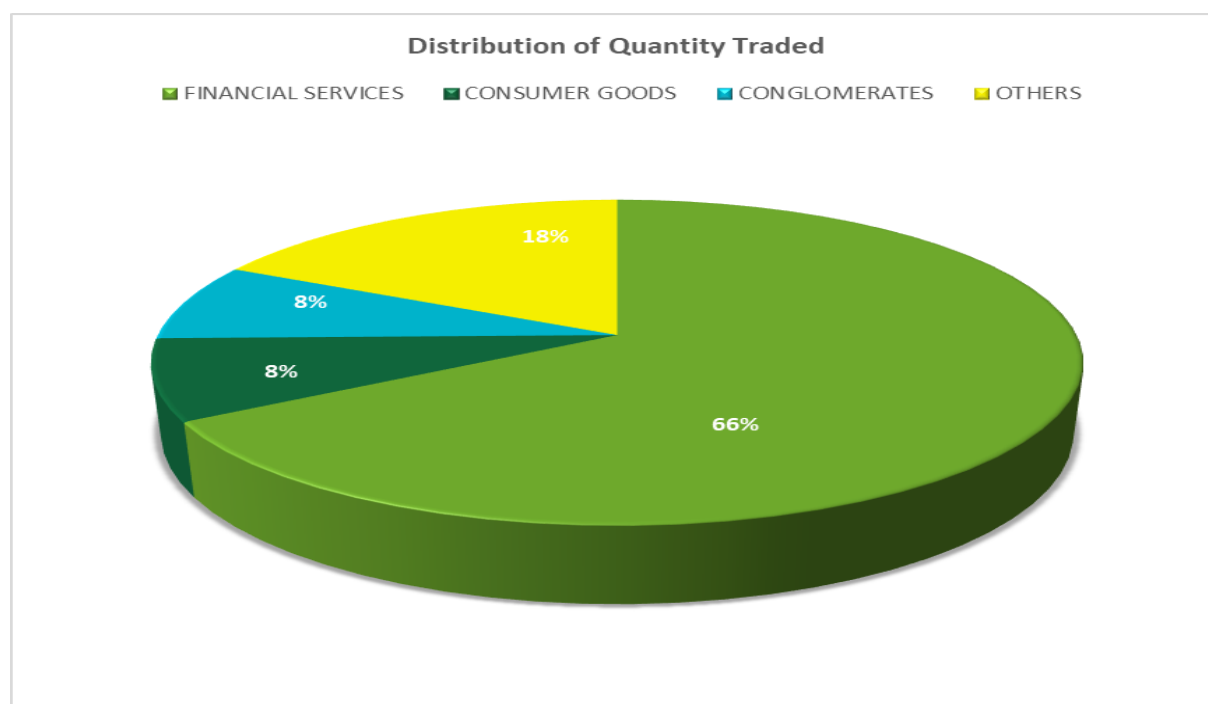
A total turnover of 1.331 billion shares worth N22.700 billion in 24,039 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.785 billion shares valued at N19.614 billion that exchanged hands last week in 27,822 deals.

The Financial Services Industry (measured by volume) led the activity chart with 886.121 million shares valued at N10.058 billion traded in 11.563 deals; thus contributing 66.60% and 44.31% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 107.592 million shares worth N4.472 billion in 3,833 deals. The third place was The Conglomerates Industry, with a turnover of 102.192 million shares worth N198.077 million in 1,008 deals.

Trading in the top three equities namely Access Bank Plc, Guaranty Trust Holding Company Plc, and Fidelity Bank Plc, (measured by volume) accounted for 316.758 million shares worth N4.353 billion in 3,476 deals, contributing 23.80% and 19.18% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Feb-22	5,342	285,478,067	5,129,783,849.25	113	23	23	67
8-Feb-22	4,826	238,216,462	5,085,310,485.29	110	18	22	70
9-Feb-22	4,661	297,245,335	4,694,211,850.01	123	28	14	81
10-Feb-22	4,294	198,115,122	3,405,096,555.39	117	30	9	78
11-Feb-22	4,916	311,501,844	4,385,501,460.15	109	19	16	74





# WEEKLY REPORT

## ETP

A total of 31,239 units valued at N37.245 million were traded this week in 53 deals compared with a total of 24,350 units valued at N574, 834.85 transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	28	15,675	1,152,006.90
2	LOTUSHAL15	2	6,413	104,250.60
3	VETGRIF30	3	4,515	83,479.05
4	NEWGOLD	13	3,996	35,900,052.25
5	VETGOODS	3	510	2,652.00
6	VETINDETf	3	120	2,251.80
7	VETBANK	1	10	45.40
	<b>TOTAL</b>	<b>53</b>	<b>31,239</b>	<b>37,244,738</b>

## BONDS

A total of 79,150 units valued at N83.791 million were traded this week in 25 deals compared with a total of 61,682 units valued at N63.308 million transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	6	30,625	31,150,797.84
2	FGSUK2025S2	7	23,502	25,058,326.11
3	FGSUK2024S1	4	15,968	17,762,594.80
4	FG142037S2	1	3,305	4,347,195.30
5	FGS202386	1	3,000	2,700,000.00
6	FGS202388	1	1,000	908,922.83
7	FGS202394	2	1,000	913,827.34
8	FG142027S1	3	750	949,607.64
	<b>TOTAL</b>	<b>25</b>	<b>79,150</b>	<b>83,791,272</b>

## INDEX MOVEMENT

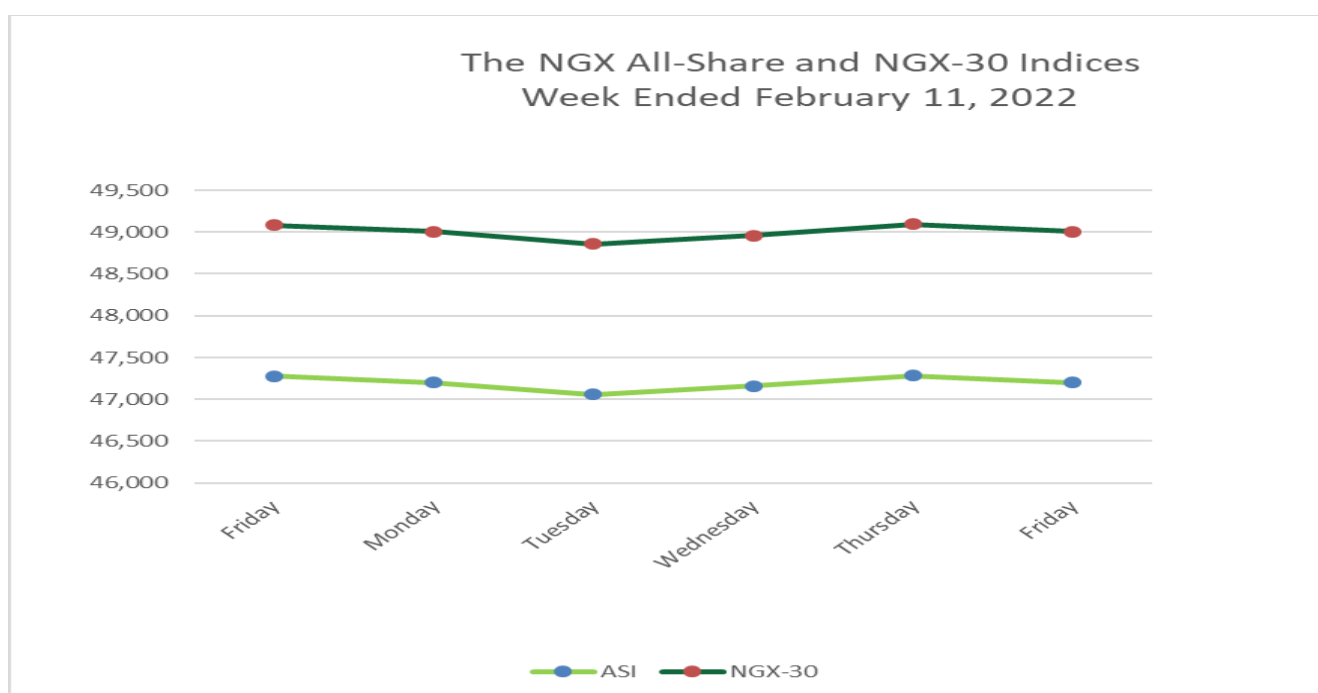
The NGX All-Share Index and Market Capitalization depreciated by 0.16% to close the week at 47,202.30 and N25.436 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX 30, NGX Banking, NGX Pension, NGX Insurance, NGX AFR Bank, NGX AFR Div. Yield, NGX Meri Value, NGX Consumer Goods, NGX Oil & Gas, and NGX industrial Goods indices, which appreciated by 0.07%, 2.34%, 0.46%, 1.51%, 0.32%, 4.78%, 2.03%, 1.35%, 0.29%, and 0.06%, while the NGX Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 04/2/2022	WEEK CLOSE 11/2/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,279.92	47,202.30	-77.62	-0.16	1.24	10.50	10.50
NGX-Main Board Index	2,015.69	2,012.21	-3.48	-0.17	-0.26	15.09	15.09
NGX 30 Index	1,804.19	1,805.40	1.21	0.07	1.73	4.82	4.82

# WEEKLY REPORT

NGX CG Index	1,321.96	1,320.06	-1.90	<b>-0.14</b>	1.25	3.29	3.29
NGX Premium Index	4,402.37	4,395.56	-6.81	<b>-0.15</b>	3.09	5.47	5.47
NGX Banking Index	443.10	453.45	10.35	<b>2.34</b>	2.74	11.67	11.67
NGX Pension Index	1,694.17	1,701.88	7.71	<b>0.46</b>	1.67	4.79	4.79
NGX Insurance Index	183.09	185.85	2.76	<b>1.51</b>	-0.25	-6.19	-6.19
NGX ASeM Index	670.65	661.90	-8.75	<b>-1.30</b>	-1.30	-1.30	-1.30
NGX-AFR Bank Value Index	1,096.43	1,099.95	3.52	<b>0.32</b>	1.60	5.88	5.88
NGX AFR Div Yield Index	2,795.40	2,928.91	133.51	<b>4.78</b>	6.63	14.44	14.44
NGX MERI Growth Index	1,975.42	1,974.48	-0.94	<b>-0.05</b>	2.71	9.39	9.39
NGX MERI Value Index	2,260.96	2,306.83	45.87	<b>2.03</b>	2.62	8.05	8.05
NGX Consumer Goods Index	571.31	579.00	7.69	<b>1.35</b>	0.76	-1.74	-1.74
NGX Oil/Gas Index	422.72	423.93	1.21	<b>0.29</b>	7.65	22.87	22.87
NGX Lotus II	3,046.91	3,035.61	-11.30	<b>-0.37</b>	1.29	0.87	0.87
NGX Industrial Goods Index	2,137.00	2,138.30	1.30	<b>0.06</b>	2.99	6.47	6.47
NGX Growth Index	1,450.40	1,450.40	0.00	<b>0.00</b>	13.29	14.24	14.24
NGX Sovereign Bond Index	860.61	860.44	-0.17	<b>-0.02</b>	-0.02	-0.06	-0.06



## SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated at price during the week, higher than Forty-two (42) equities in the previous week. Thirty-one (31) equities depreciated in price, lower than Thirty-five (35) equities in the previous week, while Eighty-one (81) equities remained unchanged higher than Seventy-nine (79) equities recorded in the previous week.

# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
S C O A NIG. PLC.	1.25	1.78	0.53	↑ 42.40
R T BRISCOE PLC.	0.28	0.39	0.11	↑ 39.29
SUNU ASSURANCES NIGERIA PLC.	0.30	0.39	0.09	↑ 30.00
GUINNESS NIG PLC	48.55	60.50	11.95	↑ 24.61
FLOUR MILLS NIG. PLC.	29.20	32.30	3.10	↑ 10.62
PRESCO PLC	94.50	104.00	9.50	↑ 10.05
CHAMS PLC	0.20	0.22	0.02	↑ 10.00
NCR (NIGERIA) PLC.	3.00	3.30	0.30	↑ 10.00
TOTALENERGIES MARKETING NIGERIA PLC	241.00	264.90	23.90	↑ 9.92
ACADEMY PRESS PLC.	1.24	1.36	0.12	↑ 9.68

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
PHARMA-DEKO PLC.	1.98	1.65	-0.33	↓ -16.67
OKOMU OIL PALM PLC.	142.00	127.80	-14.20	↓ -10.00
JULI PLC.	0.91	0.82	-0.09	↓ -9.89
GUINEA INSURANCE PLC.	0.22	0.20	-0.02	↓ -9.09
P Z CUSSONS NIGERIA PLC.	6.95	6.45	-0.50	↓ -7.19
FTN COCOA PROCESSORS PLC	0.38	0.36	-0.02	↓ -5.26
CUTIX PLC.	2.42	2.31	-0.11	↓ -4.55
UNILEVER NIGERIA PLC.	13.75	13.15	-0.60	↓ -4.36
VERITAS KAPITAL ASSURANCE PLC	0.23	0.22	-0.01	↓ -4.35
SOVEREIGN TRUST INSURANCE PLC	0.24	0.23	-0.01	↓ -4.17

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